



Optimal Investment Growth Basket Limited Monthly Overview

31 August 2010

This investment provided 114.75% participation in GBP in the FTSE100 index, as tabulated below; together with 100% capital protection should the investor remain invested for the full 5-year term.

Index performances since inception

Index	Weight	Initial Spot at 18.11.09	Index Value At 31.08.2010	% Index Movement	At 114.75% Participation
FTSE 100	100%	5,342.13	5,225.22	-2.19%	
Total Weighted Average Growth				-2.19%	0.00%

The equity basket value at maturity will be calculated as the average of the monthly closing values of the underlying basket for a period of 3 months preceding maturity.

Overall mark-to-market return	1.14%
Overall indicative expiry return	0.00%

Mark-to-market performance

The underlying table shows how the different elements of the product have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split	Inception 18.11.09	Market Value for this Overview	Indicative Expiry for this Overview
Z C B (Investec)	962.28	1,071.88	1,354.56
Equities (Deutsche Bank)	289.88	227.66	0.00
Fees	88.05	70.44	0.00
Expenses	14.36	0.00	0.00
Total GBP	1,354.56	1,369.98	1,354.56

Overall share price

Issue price	GBP 1,354.56
Mark-to-market value	GBP 1,369.98
Indicative expiry value	GBP 1,354.56
Expiry Date	18 November 2014



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